

UNITED STATES BANKRUPTCY COURT
Western District of Washington
Chapter 13 Debtor(s) Requirement to Send Documents to the Trustee
IMPORTANT INFORMATION – Please Read

Chapter 13 debtors are required, pursuant to LBR 3015–1(f), to complete a Trustee Information Sheet and submit it to the Chapter 13 Trustee at the time of filing the petition. The trustee will send a payroll directive to the employer listed on the sheet, if appropriate. A copy of the Trustee Information Sheet is attached to this notice. The Chapter 13 trustee assigned to your case is:

Jason Wilson–Aguilar
600 University St #1300
Seattle, WA 98101
206–624–5124

The trustee will conduct a § 341 meeting of creditors in your case on **April 4, 2022**. You must attend this meeting, at which creditors may appear and ask questions regarding your financial affairs and property.

Chapter 13 debtors are required to provide COPIES of the following documents (or a written statement that the documentation does not exist or is not in your possession) to the trustee at least 7 days prior to the first date set for the § 341 meeting of creditors:

1. Your **Federal income tax return** for the most recent tax year ending immediately before the filing of your bankruptcy petition and for which a Federal income tax return was filed, including any attachments, or a transcript of the tax return.
2. **Statements** for each of your checking, savings and investment accounts, including money market accounts, mutual funds and brokerage accounts for the time period that includes the date of the filing of the petition. Your petition was filed on **February 18, 2022**.
3. **Payment advices** or other evidence of payment (i.e., pay stubs and/or earnings statements) received from an employer within 60 days before the filing of the bankruptcy petition.
4. An **original signed declaration** attached to the front of the documents listed above. The declaration attached to this notice contains the required language. If you have a joint case, both debtors must sign the declaration.

Notice: If you fail to provide these documents to the trustee at least 7 days before your § 341 meeting of creditors, your case may be DISMISSED.

Additional Documentation: The Chapter 13 trustee may request that you provide additional documents, depending upon your case. In addition to the duties described in this notice, you may also have other duties to perform that are not listed here.

If any of the documents listed in this notice are filed with the court, the court will not forward them to the Chapter 13 trustee. It is the debtor's responsibility to send these documents directly to the trustee. For further information, please refer to the bankruptcy court's web site at www.wawb.uscourts.gov.

UNITED STATES BANKRUPTCY COURT
Western District of Washington

In Re:

Karie A Simmons

Case Number: 22-10270-CMA

Debtor(s)

Chapter: 13

Declaration Re: Debtor's Required Documents for Trustee

I/we declare under penalty of perjury that the attached documents are true copies of the originals.

Please check the documents from the following list that are attached to this declaration.

- ☐ Federal Income Tax Return
 - ☐ Payment Advices (i.e. Pay Stubs and/or Earning Statements)
 - ☐ Checking, Savings or Investment Account Statement(s)
 - ☐ Other (please explain)
-
-
-
-

Debtor's Printed Name

Debtor's Signature

Date

Joint Debtor's Printed Name (If any)

Joint Debtor's Signature (If any)

Date

CHAPTER 13 TRUSTEE INFORMATION SHEET

Debtors are required to complete and file this information sheet with the Chapter 13 Trustee **at the time a Chapter 13 case is filed.** The trustee will send a payroll directive, if appropriate, to the employer at the address listed on this sheet. Failure to list the proper payroll address may result in payment delinquency and a motion to dismiss by the trustee. If the plan provides for preconfirmation adequate protection payments or payments on a current obligation such as a mortgage, it is imperative for debtors to make the first plan payment to the trustee immediately rather than waiting for a payroll deduction to take effect, so that the trustee can disburse funds as soon as is practicable after the claim is filed. Payments must be made by cashier's check or money order with the case number listed, sent to the trustee's regular payment address.

CASE # _____

DEBTOR 1

NAME:

HOME ADDRESS:

MAILING ADDRESS:

EMAIL:

HOME PHONE:

DEBTOR 2

NAME:

☐ Address is the same as Debtor 1

HOME ADDRESS:

MAILING ADDRESS:

EMAIL:

HOME PHONE:

Employer addresses and phone numbers.

Issue Wage Deduction on Debtor 1 or 2 (please check)

☐ DEBTOR 1

☐ DEBTOR 2

EMPLOYER NAME:

EMPLOYER NAME:

ADDRESS:

ADDRESS:

PHONE: _____

PHONE: _____

FAX: _____

FAX: _____

PAID: WEEKLY ☐ BIWEEKLY ☐

PAID: WEEKLY ☐ BIWEEKLY ☐

MONTHLY ☐ SEMI-MONTHLY ☐

MONTHLY ☐ SEMI-MONTHLY ☐

OTHER:

OTHER:

OTHER SOURCE OF INCOME:

OTHER SOURCE OF INCOME:

Tax returns:

Before a plan can be confirmed, debtors must file with the appropriate tax authorities all applicable Federal, State and local tax returns for all taxable periods ending during the 4-year period ending on the date of the filing of the petition. Check the blanks below to indicate returns that have been filed; if a return has not been filed, do not check the blank. Write "NR" if you were not required to file. Write "EXT" if you have applied for an extension.

	<u>Federal</u>	<u>State</u>	<u>Local</u>
Most recent year	_____	_____	_____
2nd year past	_____	_____	_____
3rd year past	_____	_____	_____
4th year past	_____	_____	_____

If operating as a business, please attach an additional sheet listing the status of each required business return for the past 4 tax years.

Domestic Support Obligations

The trustee must have this information to send required notice to all holders of domestic support obligation claims pursuant to 11 USC §1302 (d)(1). If there are multiple claim holders, attach an additional sheet listing the name of the claim holder, and the claim holder's address and telephone number.

Debtor(s) have a domestic support obligation (please check below):

DEBTOR 1

☐ yes ☐ no

Name of claim holder:

Address:

Telephone:

DEBTOR 2

☐ yes ☐ no

Name of claim holder:

Address:

Telephone:

Debtor(s) certify that the information listed above, including tax return status, is accurate.

Debtor 1: _____

Debtor 2: _____

Date: _____

Date: _____